



PR/116348 | Investment Consultant

Job Information

Recruiter

JAC Recruitment Thailand

Job ID

1513405

Industry

Audit, Tax Accounting

Job Type

Permanent Full-time

Location

Thailand

Salary

Negotiable, based on experience

Refreshed

February 18th, 2025 12:01

General Requirements

Minimum Experience Level

Over 3 years

Career Level

Mid Career

Minimum English Level

Business Level

Minimum Japanese Level

Business Level

Minimum Education Level

Associate Degree/Diploma

Visa Status

No permission to work in Japan required

Job Description

Responsibilities:

- Collaborate in acquiring and leading client relationships, providing advice on a broad range of investment portfolios/ products and services needs of clients.
- Advise on leading investment product portfolios, tailored solutions and advisory approach for our clients.
- Deliver superior service to our clients and seek opportunities to deliver cross-selling future investment opportunities.
- Be knowledgeable and product expertise in developing solutions for clients in the creation, management and transfer of their portfolio.

Qualifications:

- Bachelor's or Master's degree in Finance, Accounting, Economics, or related field
- 5+ years of experience in investment advisor in securities
- IC Complex License is required
- Good command in English.

Company Description