



Job Description

Client is well-known securities firm.

Responsibilities:

Collaborate in acquiring and leading client relationships, providing advice on a broad range of investment portfolios/

products and services needs of clients.

Advise on leading investment product portfolios, tailored solutions and advisory approach for our clients.

Deliver superior service to our clients and seek opportunities to deliver cross-selling future investment opportunities.

• Be knowledgeable and product expertise in developing solutions for clients in the creation, management and transfer of their portfolio.

Qualifications:

- Bachelor's or Master's degree in Finance, Accounting, Economics, or related field

- 5+ years of experience in investment advisor in securities.- IC Complex License is required

-Good command in English.

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Company Description