



PR/115588 | Investment advisor(hybrid working)

Job Information

Recruiter

JAC Recruitment Thailand

Job ID

1513141

Industry

Bank, Trust Bank

Job Type

Permanent Full-time

Location

Thailand

Salary

Negotiable, based on experience

Refreshed

January 21st, 2025 09:00

General Requirements

Minimum Experience Level

Over 3 years

Career Level

Mid Career

Minimum English Level

Business Level

Minimum Japanese Level

Business Level

Minimum Education Level

Associate Degree/Diploma

Visa Status

No permission to work in Japan required

Job Description

Responsibilities:

- Collaborate in acquiring and leading client relationships, providing advice on a broad range of investment portfolios/ products and services needs of clients.
- Advise on leading investment product portfolios, tailored solutions and advisory approach for our clients.
- Deliver superior service to our clients and seek opportunities to deliver cross-selling future investment opportunities.
- Be knowledgeable and product expertise in developing solutions for clients in the creation, management and transfer of their wealth.

Qualifications:

- Bachelor's or Master's degree in Finance, Accounting, Economics, or related field
- 7+ years of experience in wealth management
- IC Complex License is required

- Good command in English.

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Company Description