



PR/115588 | Investment advisor(hybrid working)

## Job Information

### Recruiter

JAC Recruitment Thailand

### Job ID

1509885

### Industry

Bank, Trust Bank

### Job Type

Permanent Full-time

### Location

Thailand

### Salary

Negotiable, based on experience

### Refreshed

December 11th, 2024 18:18

## General Requirements

### Minimum Experience Level

Over 3 years

### Career Level

Mid Career

### Minimum English Level

Business Level

### Minimum Japanese Level

Business Level

### Minimum Education Level

Associate Degree/Diploma

### Visa Status

No permission to work in Japan required

## Job Description

### Responsibilities:

- Collaborate in acquiring and leading client relationships, providing advice on a broad range of investment portfolios/ products and services needs of clients.
- Advise on leading investment product portfolios, tailored solutions and advisory approach for our clients.
- Deliver superior service to our clients and seek opportunities to deliver cross-selling future investment opportunities.
- Be knowledgeable and product expertise in developing solutions for clients in the creation, management and transfer of their wealth.

### Qualifications:

- Bachelor's or Master's degree in Finance, Accounting, Economics, or related field
- 7+ years of experience in wealth management
- IC Complex License is required

- Good command in English.

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Company Description